



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



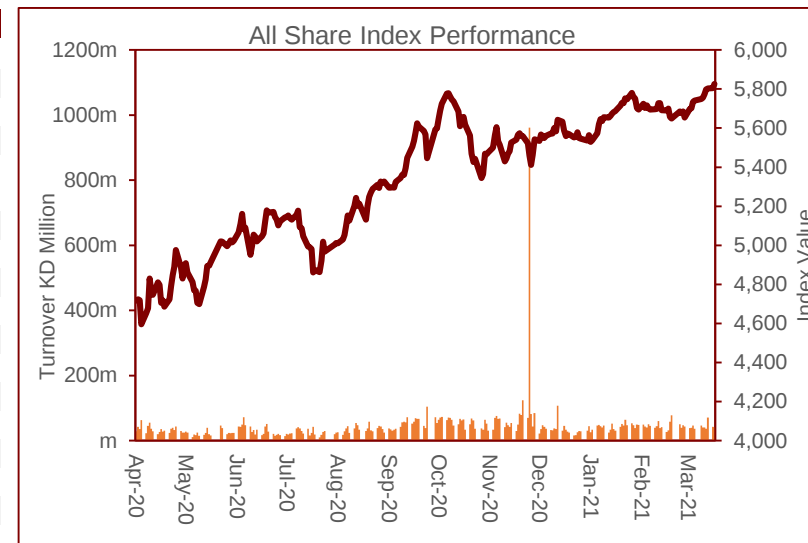
GCC DAILY MORNING BRIEF

Monday, May 17, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,313.20	0.54	0.65	3.37	9.41	13.95	37.07 KWD	2.07	38.27
Kuwait Premier Index	6,837.78	0.70	0.78	3.33	8.21	13.10	27.69 KWD	2.20	34.91
Kuwait Main Index	5,298.69	0.09	0.24	3.50	13.22	16.58	9.38 KWD	1.64	48.43
NIC 50	7,655.99	0.61	0.73	3.25	8.14	13.10	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,392.46	0.57	0.71	2.34	6.10	10.45	20.48 KWD	1.39	35.91
Telecom	1,109.34	0.17	0.18	0.27	-0.47	0.65	3.40 KWD	0.62	14.33
Industrials	1,182.12	1.17	0.53	10.33	27.56	31.82	4.23 KWD	0.87	12.02
Financial services	1,164.80	0.67	1.35	4.45	19.06	26.13	2.96 KWD	0.82	9.65
Real estate	1,194.80	-0.57	-0.64	3.88	17.43	25.33	2.57 KWD	0.70	51.83
Basic materials	1,173.04	0.03	1.70	1.25	9.51	32.73	1.05 KWD	1.87	10.16
Health care	793.73	0.00	0.00	0.05	-2.04	-3.98	0.39 KWD	4.53	40.51
Consumer services	828.65	2.86	0.53	9.50	14.42	8.50	0.52 KWD	0.95	11.52
Insurance	1,299.75	1.11	0.77	2.50	7.85	12.04	0.50 KWD	0.81	8.18
Consumer Disc	1,004.06	1.68	2.33	11.88	19.50	23.44	0.25 KWD	1.39	9.19
Energy	1,376.31	0.31	0.72	5.73	12.79	8.19	0.29 KWD	0.98	14.54
Technology	763.88	2.94	2.94	-1.87	28.05	51.96	0.01 KWD	0.87	0.00
Utilities	671.05	0.39	0.00	-0.39	-5.22	-8.30	0.28 KWD	4.01	22.79



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,396.44	0.71	0.71	-0.22	4.93	19.64	9,666 SAR	2.55	21.79
Qatar (QE Index)	10,793.47	-1.21	-1.21	-1.08	3.77	3.43	551 QAR	1.68	19.96
Dubai (DFMGI)	2,673.07	-0.85	-0.63	2.83	5.06	7.51	294 AED	1.48	30.84
Abu Dhabi (ADI)	6,477.57	4.32	4.44	7.25	9.68	28.54	928 AED	1.75	12.45
Bahrain (BAX)	1,529.81	0.17	0.46	2.96	4.85	2.62	16 BHD	1.44	15.76
MUSCAT SE INDEX	3,840.14	-0.05	0.23	2.21	3.65	5.06	5 OMR	0.84	13.25
Developed Markets									
MSCI World Index	2,934.18	-1.52	-0.15	-0.16	4.36	9.08			
U.S. (S&P 500)	4,163.29	-1.64	-0.25	-0.43	4.79	10.84			
U.K. (FTSE 100)	7,032.85	-1.36	-0.15	0.90	4.75	8.86			
Japan (Topix)	1,878.86	-2.80	1.29	0.50	-2.37	5.71			
Emerging Markets									
MSCI EM Index	1,311.45	-2.75	0.30	-2.68	-0.38	1.56			
China (SSE Composite)	3,517.62	2.89	0.76	2.03	2.18	1.26			
India (Sensex)	49,580.73	0.76	3.07	2.97	1.46	5.19			

Oil Prices

Oil prices were mixed in a tight range on Monday after the recovery of a major U.S. pipeline network eased concerns over supply, though fresh restrictions in Asia amid surging COVID-19 cases weighed on sentiment. Brent crude oil futures were up 3 cents at \$68.74 a barrel.

Kuwait Market

The market closed today up by 0.54%, value traded 94.6 million KD, Premier market value traded reached 59.2 million KD and closed at 6,837 change by 0.15%.

Saudi Market

The Market closed up by 0.71% , today market Performance is linked to oil prices raised to \$68.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



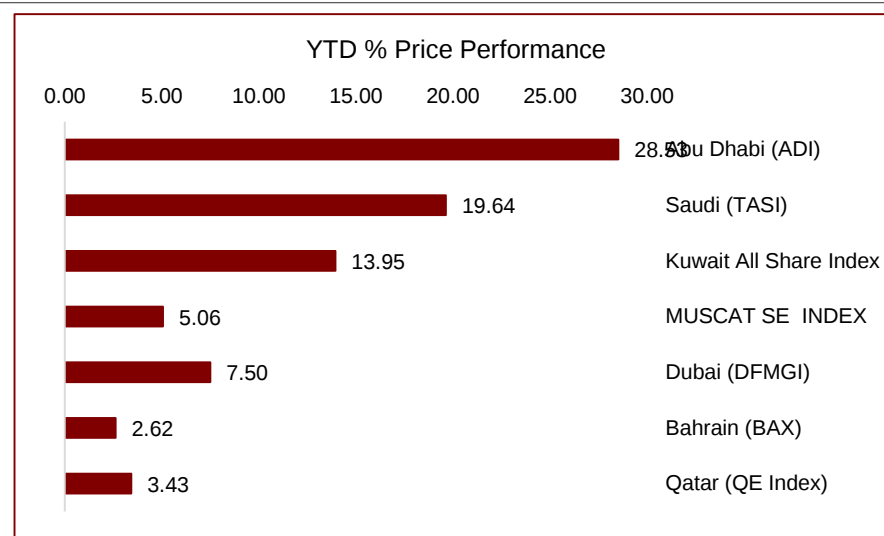
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.837	0.60	0.84	1.94	3.97	4.88	6.02 KWD	1.56	27.00
KFH	0.736	0.96	1.37	2.21	5.85	20.07	6.21 KWD	3.30	32.00
Zain	0.603	0.17	0.17	0.00	-0.33	-0.49	2.61 KWD	2.33	14.33
BOUBAYAN BANK	0.657	-0.45	-0.30	0.46	14.20	21.64	2.09 KWD	3.43	34.00
Agility	1.088	2.74	1.70	13.61	48.35	59.32	2.21 KWD	1.82	49.10
Saudi Arabia									
ARAMCO	35.55	-0.70	-0.70	0.42	-1.25	1.57	7,110.00 SAR	7.03	35.77
SABIC	123.60	0.65	0.65	-0.32	5.28	21.89	370.80 SAR	2.16	35.00
STC	121.20	-0.16	-0.16	-4.57	-4.42	14.34	242.40 SAR	3.72	22.00
AL-RAJHI BANK	101.60	1.91	1.91	2.73	2.83	38.04	254.00 SAR	4.29	21.58
NCB	54.00	0.00	0.00	-4.93	1.69	24.57	241.81 SAR	1.94	14.00
United Arab Emirates									
ETISALAT.AD	21.88	1.48	2.13	3.97	1.76	30.30	190.30 AED	4.26	20.69
FAB.AD	16.26	11.52	11.39	14.04	11.23	25.89	177.57 AED	1.73	17.27
EMIRATES NBD	12.60	0.00	0.00	1.20	9.57	22.33	79.59 AED	0.96	12.16
DB ISLAMIC BK	4.56	0.22	0.66	2.92	0.66	-0.65	33.02 AED	0.91	13.33
EMAAR PROPERT	3.88	-3.00	-2.25	4.83	10.45	10.76	27.78 AED	0.50	11.27
Qatar									
QNB	17.84	-0.89	-0.89	-0.34	-0.83	0.06	165.00 QAR	1.78	15.34
INDUSTRIES QAT	12.90	-4.09	-4.09	-4.30	7.95	18.68	78.15 QAR	2.35	24.12
QA ISLAMIC BK	17.17	-0.75	-0.75	-1.32	4.31	0.35	40.63 QAR	1.83	13.88
MASRAF AL RAYA	4.49	0.34	0.34	0.47	4.64	-0.91	33.71 QAR	2.46	15.28
MESAIEED PETRO	1.91	-0.83	-0.83	-1.19	2.53	-6.84	23.99 QAR	1.53	28.04
OMAN									
BANK MUSCAT	0.396	-0.50	-1.00	1.54	3.13	10.00	1.42 OMR	0.70	8.33
OMANTEL	0.804	-1.95	-2.46	2.59	0.51	9.39	0.60 OMR	1.13	7.69
BANK DHOFAR	0.108	0.00	3.77	0.92	3.77	13.40	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.163	1.88	5.16	3.16	8.67	1.88	0.27 QAR	0.49	12.71
OMINVEST	0.304	-1.32	-3.23	-3.23	-6.25	-11.24	0.24 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
5-May-21	19.83%	11.62%	0.06%	1.07%	0.32%	4.49%	2.67%	10.21%	5.01%	4.17%
12-May-21	19.83%	11.65%	0.06%	1.07%	0.31%	4.60%	2.69%	10.21%	5.02%	4.19%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.54 % The leading sector best performance indices today are Consumer services 2.86 % Consumer Disc 1.68 % Industrials 1.17 % respectively

from YTD performance prespective the best sector performance is Utilities by 0 % while the bottom sector performance is Banking by 0 %

Telecommunication sector is up today by + 0.17 % and act defensively in COVID19 also it Same Perform Kuwait all Share Index in YTD perspective -13.83 %

KSA

Saudi Armco has a negative performance today by - 0.70 %, SABIC has a positive performance today by + 0.65 %

STC has a negative performance today by - 0.16 %, Al Rajhi Bank has a positive performance today by + 1.91 %

UAE

ETISALAT AD closed today up by 1.48 % and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw